## **Purpose**

Use this procedure to display a view of an employee's catch-up and/or refund for health, dependent life, and/or employee optional life plans.

#### **Prerequisites**

Employee has been successfully enrolled into benefit plans.

#### Menu Path

Use the following menu path(s) to begin this transaction:

Human Resources → Personnel Management → Administration → HR Master Data → PA20-Display HR Master Data

#### **Transaction Code**

PA20

## **Tips and Tricks**

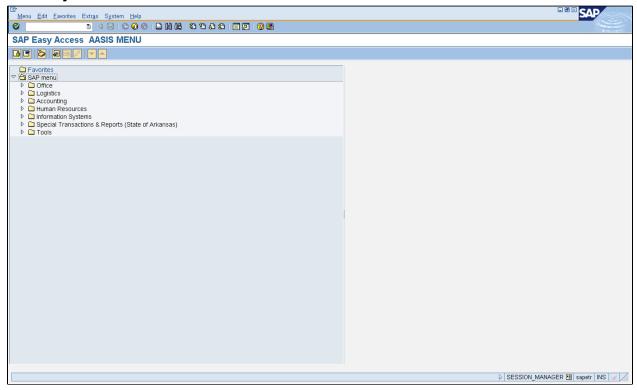
- Payments for catch-ups are listed by pay periods.
- Miscellaneous plans are driven primarily by entries keyed through HRBEN0001 and HRBEN0014.
- Changes to existing miscellaneous plans can only be made by EBD staff.



#### **Procedure**

**1.** Start the transaction using the menu path or transaction code.

## **SAP Easy Access AASIS MENU**

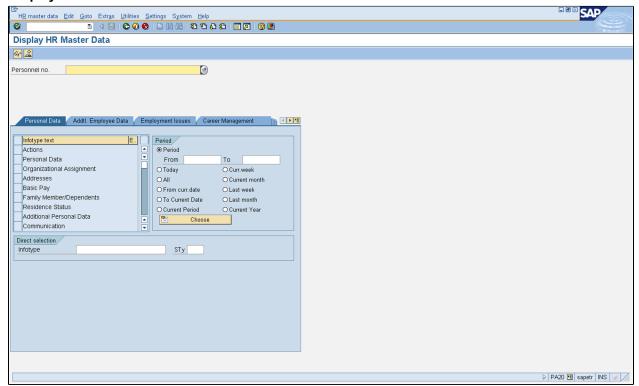


**2.** As required, complete/review the following fields:

| Field         | R/O/C    | Description                                      |
|---------------|----------|--|
| Command Field | Required | Enter <b>Display HR Master Data</b> transaction. |
|               |          | Example:<br>PA20                                 |

3. Click Enter



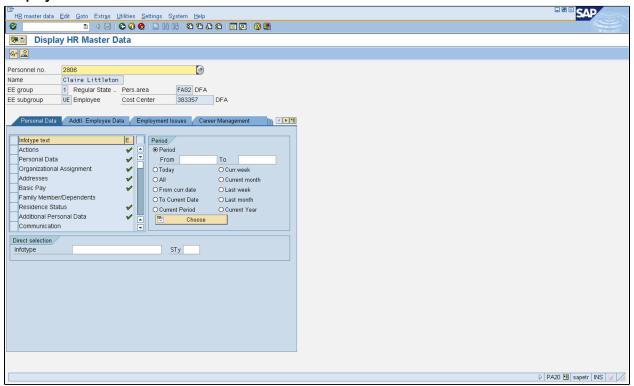


**4.** As required, complete/review the following fields:

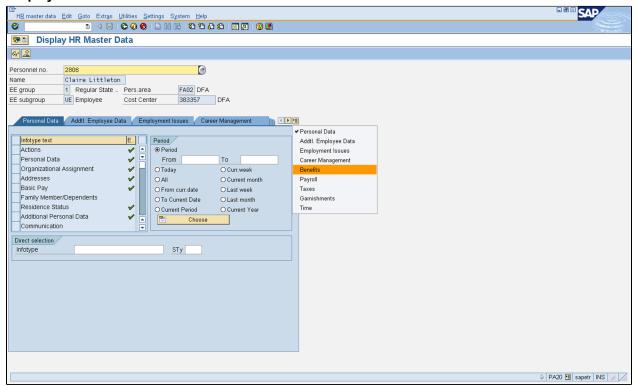
| Field         | R/O/C    | Description                                    |
|---------------|----------|--|
| Personnel no. | Required | Enter the employee's <b>personnel number</b> . |
|               |          | Example:<br>2806                               |

5. Click Enter



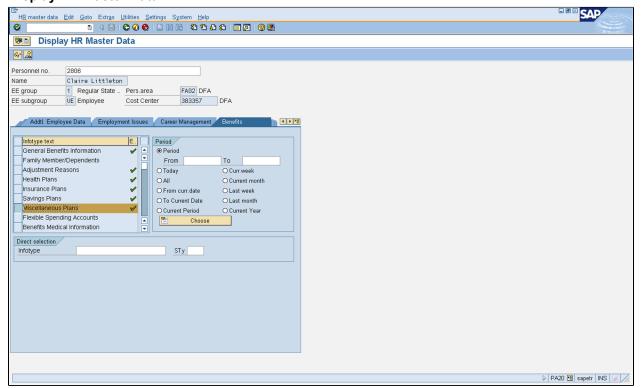






7. Click Benefits menu item Benefits

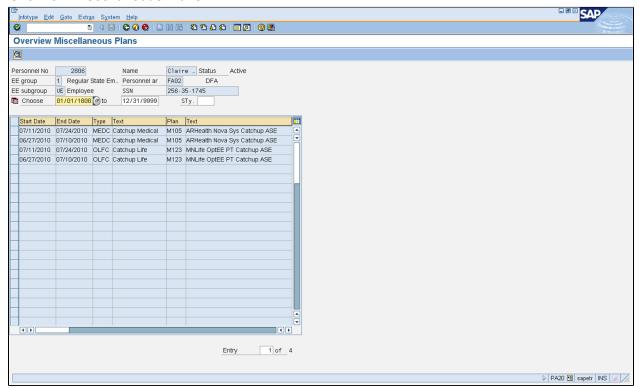




- 8. Click to select Miscellaneous Plans . Infotype 0377.
- 9. Click Overview 2.



#### **Overview Miscellaneous Plans**



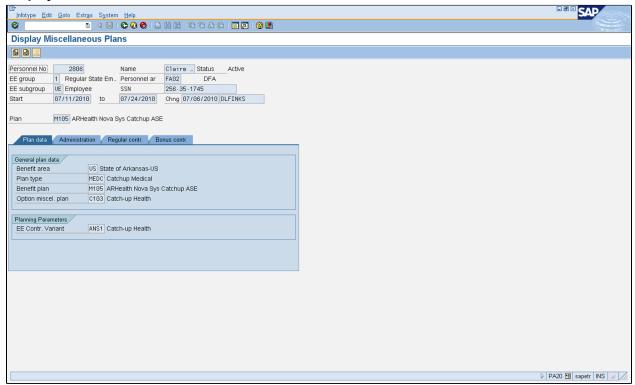
10. Click to select

07/11/2010 07/24/2010 MEDC Catchup Medical M105 ARHealth Nova Sys Catchup ASE

11. Click Choose



## **Display Miscellaneous Plans**



**12.** As required, complete/review the following fields:

| Field | R/O/C    | Description                                    |
|-------|----------|--|
| Start | Required | <b>Note:</b> Plan is listed by the pay period. |
|       |          | <b>Example:</b> 07/11/2010                     |

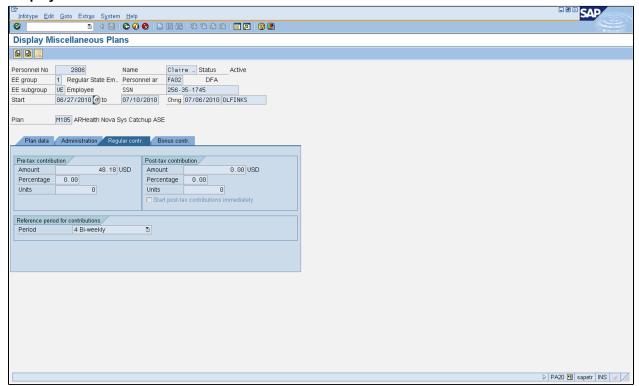
- 13. Click Next record
- **14.** As required, complete/review the following fields:

| Field | R/O/C    | Description                                    |
|-------|----------|--|
| Start | Required | <b>Note:</b> Plan is listed by the pay period. |
|       |          | <b>Example:</b> 06/27/2010                     |

15. Click Regular contr. tab Regular contr.



## **Display Miscellaneous Plans**



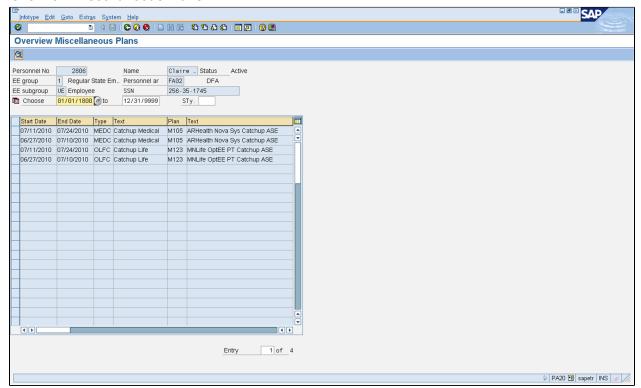
**16.** As required, complete/review the following fields:

| Field  | R/O/C    | Description               |
|--------|----------|---------------------------|
| Amount | Required | View the catch-up amount. |
|        |          | Example:<br>48.18         |

17. Click Back C

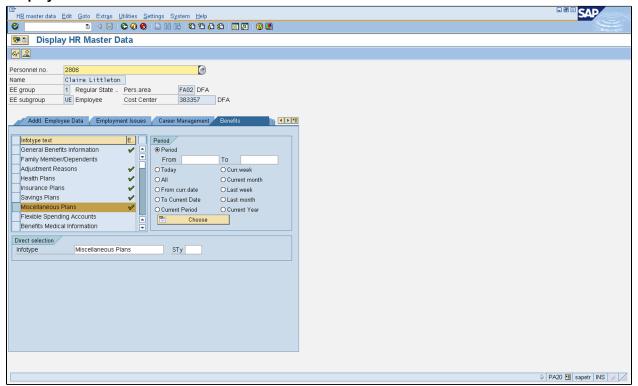


#### **Overview Miscellaneous Plans**



18. Click Back .





19. Click Back to exit the transaction.

# **Next Steps**

To allow the employee to view their deduction amount, print the Confirmaton letter using transaction HRBEN0015.

# Summary

You have successfully displayed an employee's Miscellaneous Plan.